HM Revenue & Customs

Tax calculation summary

Tax year 6 April 2011 to 5 April 2012

Your name

Your Unique Taxpayer Reference (UTR)

Self assessment

You can use the Working Sheet in the *Tax calculation summary notes* to work out the total tax, Student Loan repayment and Class 4 NICs due or overpaid for 2011-12. If the result is a positive amount, enter it in box 1; if it is negative, enter it in box 2.

1 **Total tax, Student Loan repayment and Class 4 NICs due before any payments on account**

£ .

2 **Total tax, Student Loan repayment and Class 4 NICs overpaid**

£ .

3 **Student Loan repayment due**

£ . 0 0

4 **Class 4 NICs due**

£ .

5 **Capital Gains Tax due**

£ .

6 **Pension charges due**

£ .

Underpaid tax

If you pay tax under PAYE, look at your PAYE Coding Notice and the notes in Section 11 of the *Tax calculation summary notes*, then fill in boxes 7 and 8 as appropriate.

7 **Underpaid tax for earlier years included in your tax code for 2011-12** - *enter the amount from your PAYE Coding Notice*

£ .

8 **Underpaid tax for 2011-12 included in your tax code for 2012-13** - *enter the amount from your PAYE Coding Notice*

£ .

Payments on account

Please read the notes in Section 12 of the *Tax calculation summary notes* to see if you need to make any payments on account for 2012-13.

9 **If you are claiming to reduce your 2012-13 payments on account, put 'X' in the box** - *enter the reduced amount of your first payment in box 10 and say why you are making the claim in box 16 overleaf*

10 **Your first payment on account for 2012-13** - *enter the amount (including pence)*

£ .

Blind person's surplus allowance and married couple's surplus allowance

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

11 **Blind person's surplus allowance you can have**

£ . 0 0

12 **If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have**

£ . 0 0

Adjustments to tax due

You may need to make an adjustment to increase or decrease your tax for 2011-12 because you are claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2011-12 certain losses from 2012-13. If you need help in filling in these boxes, ask us or your tax adviser.

13 **Increase in tax due because of adjustments to an earlier year**

£ .

14 **Decrease in tax due because of adjustments to an earlier year**

£ .

15 **Any 2012-13 repayment you are claiming now**

£ .

Any other information

16 **Please give any other information in this space**