

PARTNERSHIP STATEMENT (FULL)

Please read these instructions before completing the Statement

Step 1 Fill in boxes 1 to 30 and boxes A to H, as appropriate. Get the figures you need from the relevant boxes in the Partnership Tax Return. Complete a separate Statement for each accounting period covered by this Partnership Tax Return and for each trade or profession carried on by the partnership.

Step 2 Then allocate the amounts in boxes 11 to 30 attributable to each partner using the allocation columns on this page and page 7 (see pages PTRG 21 to PTRG 25 of the Partnership Tax Return Guide for help). If the partnership has more than six partners, photocopy the allocation pages or ask the SA Orderline for more copies.

Step 3 Each partner will need a copy of their allocation of income to fill in the Partnership (full) pages in their personal tax return.

Tick here if this Statement is drawn up using Corporation Tax rules 4

Tick here if this Statement is drawn up using tax rules for non-residents 5

PARTNERSHIP INFORMATION

If the partnership business includes a trade or profession, enter here the accounting period for which appropriate items in this Statement are returned.

Start / /

End / /

Nature of trade

Tick this box if the items entered in the box had foreign tax taken off

Partnership's profits, losses, income, tax credits, etc.

from box 3.83	Profit from a trade or profession	<input type="text" value="A"/>	<input type="text" value="11"/>	£
from box 3.82	Adjustment on change of basis		<input type="text" value="11A"/>	£
from box 3.84	Loss from a trade or profession	<input type="text" value="B"/>	<input type="text" value="12"/>	£
Untaxed income for the period shown in boxes 1 and 2 above, or for the period 6 April 2011 to 5 April 2012, as appropriate				
from box 7.6	Income from untaxed UK savings		<input type="text" value="13"/>	£
from box 2.6	Income from untaxed foreign savings	<input type="text" value="C"/>	<input type="text" value="14"/>	£
from box 2.6B + ((box 2.6A minus box 2.6B) x 100/90)	Foreign dividends		<input type="text" value="14A"/>	£
from box 7.44	Other untaxed UK income		<input type="text" value="15"/>	£
from box 7.45	Loss from other untaxed UK income		<input type="text" value="16"/>	£
from box 2.7	Other untaxed foreign income	<input type="text" value="D"/>	<input type="text" value="17"/>	£
from box 2.9	Income from offshore funds	<input type="text" value="E"/>	<input type="text" value="18"/>	£
from box 1.39	Profit (or loss) on UK property		<input type="text" value="19"/>	£
from box 1.16	Profit on UK and/or EEA furnished holiday lettings		<input type="text" value="20"/>	£
from box 2.10	Loss on foreign let property		<input type="text" value="21"/>	£
Taxed income for period 6 April 2011 to 5 April 2012				
from box 7.35	Taxed savings at 10%		<input type="text" value="22A"/>	£
from box 7.20 [‡]	Taxed savings at 20%		<input type="text" value="22"/>	£
from box 7.48	Other taxed income	<input type="text" value="H"/>	<input type="text" value="23"/>	£
Tax credits and other information for period 6 April 2011 to 5 April 2012				
from box 3.97	Deductions on payment and deduction statements from contractors – construction industry subcontractors only		<input type="text" value="24"/>	£
from box 3.98	Other tax taken off trading income		<input type="text" value="24A"/>	£
from boxes 7.19, 7.47 & 1.22*	UK Income Tax		<input type="text" value="25"/>	£
from box 7.27	UK tax credits		<input type="text" value="26"/>	£
from box 7.34 + ((box 2.6A minus box 2.6B) x 100/90 x 10%)	UK notional Income Tax		<input type="text" value="27"/>	£
from box 2.8	Foreign tax paid or treated as paid		<input type="text" value="28"/>	£
from box 3.117	Partnership trade charges		<input type="text" value="29"/>	£
from box 4.1	Total proceeds from disposals of chargeable assets		<input type="text" value="30"/>	£

[‡] if you completed Question 7 on page 8 of the tax return copy the figure from box 7.9A

* if you completed Question 7 on page 8 of the tax return copy the figure from box 7.8A

Individual partner details

6 Name of partner
Address
Postcode

Date appointed as a partner
(if during 2010–11 or 2011–12)

7 / /

Partner's Unique Taxpayer Reference (UTR)

8

Date ceased to be a partner
(if during 2010–11 or 2011–12)

9 / /

Partner's National Insurance number

10 | | | | | | | |

Partner's share of profits, losses, income, tax credits, etc.
Copy figures in boxes 11 to 30 to boxes in the individual's Partnership (full) pages as shown below

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	14A £	Add box 14A to any figure in box 22A and copy total to box 67
	15 £	Copy this figure to box 44
	16 £	Copy this figure to box 48
	17 £	Copy this figure to box 55
	18 £	Copy this figure to box 51
	19 £	Copy this figure to box 34
	20 £	Copy this figure to box 40. Include this figure in your 'relevant UK earnings' when working out the tax relief on your contributions to registered pension schemes
	21 £	Copy this figure to box 60
	22A £	Add to box 14A and copy total to box 67
	22 £	Copy this figure to box 70
	23 £	Copy this figure to box 73
	24 £	Copy this figure to box 77
	24A £	Copy this figure to box 78
	25 £	Copy this figure to box 76
	26 £	Copy this figure to box 79
	27 £	Copy this figure to box 81
	28 £	Use the information for each country to calculate any relief you wish to claim
	29 £	Copy this figure to box 4, 'Other tax reliefs' section on page Ai 2 in your personal tax return
	30 £	Use the information for each disposal to calculate gains

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